

SERI 경제 포커스

2009. 12. 15. (272)

FOCUS	1
1.	
2.	
3.	
	11
	12
	15

:
(jpark@seri.org)
02-3780-8526

1.

가



1)

2)

- 2004 2008 15 29 8.3% 7.2%

, 45.1% 41.6%

• 2008 OECD (12.4%) ,

OECD (43.7%) ³⁾

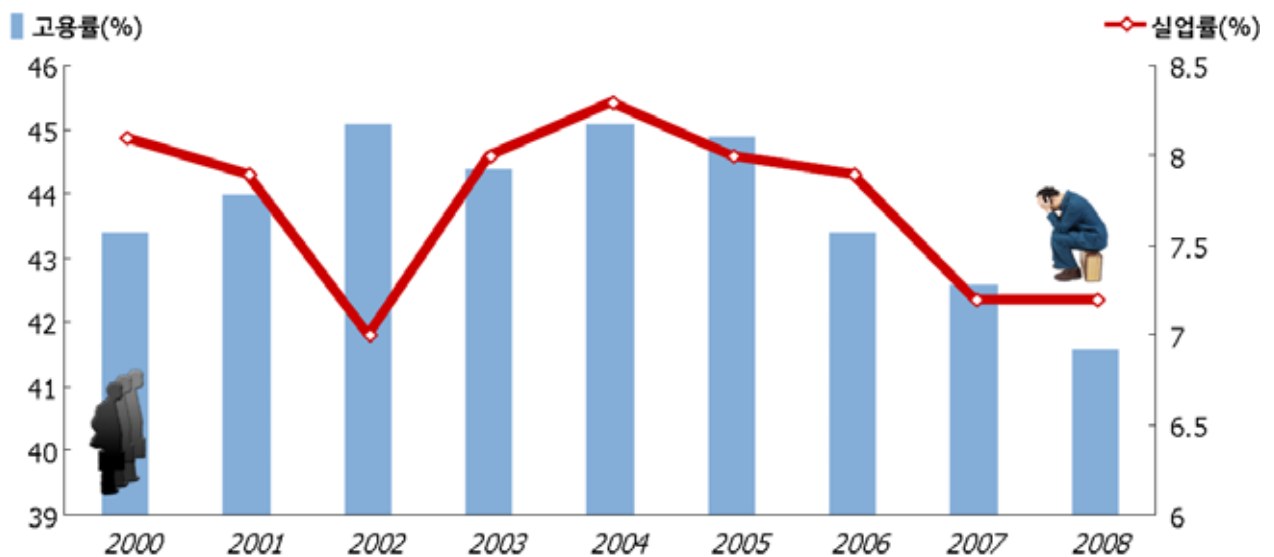
- 가

非

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, , 順

한국 청년층의 고용 지표



: , KOSIS.

1)

2) 가

3) OECD가 , 15 24 , 15 29

□

- 2005 15 29 가 無業者⁴⁾ 166.1
42.3%(70.2)⁵⁾

- 無業者 25% OECD⁶⁾
• 無業者 (18%)

가

□

無業者 가 가 ,

□

가

-

• 2000 2008 68.0% 83.8%

- 가

• 2008 5 299 6 가
79.1%

중소제조업의 인력 현황

2008			가	準	가			
()	2,162,019	477,817	60,494	154,661	576,828	815,035	17,251	59,933
()	59,603	3,473	2,740	4,610	22,084	25,056	303	1,337
(%)	2.7	0.7	4.3	2.9	3.7	3.0	1.7	2.2

: =()×100/(+)

: , KOSIS.

4)

⁵⁾ OECD(2007). *Jobs for Youth: Korea*. OECD: Paris. p. 39.

⁶⁾ OECD(2007). *Jobs for Youth: Korea*. OECD: Paris. p. 39.

가

- 가 ,
- ,
- 1990 ⁷⁾ ,
-
- 死藏
- 2006 GDP 2.5% (OECD 2)⁸⁾
-
-
- 가 ⁹⁾
- , 非
- 3 가

2.

- (Social Enterprise) , '
- (Movement)' ' (Business)'
-
- ,

⁷⁾

⁸⁾ (OECD(2009). *Education at a Glance*. OECD: Paris. p. 218.)

⁹⁾ Judge, T. & Bretz, Jr., R. (1992). Effects of Work Values on Job Choice Decisions. *Journal of Applied Psychology*, 77(3), 261-271.

-

•

,

	:	(Juma Ventures)
1994	社(Ben & Jerry's)	
-	,	,

□ ,

- 가 , ,

• (Civic & Social Organization)¹⁰⁾ , ,

41.5 ¹¹⁾

• CEO 25 ¹²⁾

- 60 80%

가

• (Business & Financial Operation)

4 7,980 全 74.1% ¹³⁾

□ 英美圈

¹⁴⁾

¹⁰⁾ , , 가

¹¹⁾ 2008 5 (The U.S. Bureau of Labor Statistics)

¹²⁾ Juma ventures <http://www.jumaventures.org/pages/who_team.html>

¹³⁾ 2008 5 (The U.S. Bureau of Labor Statistics)

- 가

-

가

• 2005 5 5,000 84
가가 65 15)

□ 2007 가
, 英美圈

- 1997

• 가 ,

- 2007

• 同法 가 16) 가가
,

- 2008 6 5,056
가 36.3% 17)

□

14)

15) Purser, K. (2009. 3.). UK Social Enterprise Policy. UK Cabinet Office of the Third Sector.
<http://ec.europa.eu/enterprise/newsroom/cf/document.cfm?action=display&doc_id=3416&userservice_id=1&request.id=0>

16) 2009 11 266

17) (2009). " . 2
』 (pp. 5-38), 6 5 . :

- 20代

가

20대 학력별 직업선택요인 조사 결과

(: %)

	,	1.7	3.6
		28.9	29.4
		33.1	22.8
		63.7	55.8
	,	15.8	20.7
	,	5.5	9.9
	,	13.4	12.9
		34.7	43.5

: 2009 가 2006 . ' ' ' '

- 가
20代

- K

- 同

- 同 2009 11 大賞

 某

- 2005 同 ,

- K 轉職 200 90

:

3.

□

가

-

가

-

가

가

□

-

21)

가

-

가 低利 ,

□

-

, ,

가

-

- 2006 內閣府 (Office of the Third Sector)'

' 3 處

21)

- 2009 4 ' 가 • (Corporation for National & Community Service)'
- ' (Social Innovation Fund)'

□ 가
가

-

,

-

- 2007 7 5,000²²⁾
456
- 大, 大 MBA

□

-

가

,

- 2007 가
56%²³⁾

-

가

²²⁾ Foundation Center (2009. 7.). Highlights of Foundation Yearbook.

<http://foundationcenter.org/gainknowledge/research/pdf/fy2009_highlights.pdf>

²³⁾ Foundation Center (2009. 1.). Key Facts on Family Foundations.

<http://foundationcenter.org/gainknowledge/research/pdf/keyfacts_fam_2009.pdf>

□

가

- 2008 10 19 29 317 가
가 16.6% ²⁴⁾

□

-

(Pro Bono)²⁵⁾

-

-

•

,

<以上>

²⁴⁾ 1,509 ((2008. 11.). "

²⁵⁾ , , , (Pro Bono Publico)' ,

: RP

	12.7	12.8	12.9	12.10	12.11
(AA-)	5.35	5.30	5.27	5.36	5.33
(BBB-)	11.48	11.43	11.39	11.47	11.43
(3)	4.24	4.20	4.17	4.26	4.22
	2.00	2.01	2.04	2.02	2.01

: . ; .

환율 : 달러는 원화, 유로화 대비 강세, 엔화 대비 약세

	12.7	12.8	12.9	12.10	12.11
/	1153.3	1155.1	1161.6	1165.5	1164.0
/	89.53	88.43	87.87	88.19	89.06
/	1.4820	1.4699	1.4727	1.4735	1.4623
/100	1288.17	1306.23	1321.95	1321.58	1306.98

: . ECOS DB. Thomson Reuters. Datastream.

주가 : 美증시 상승에 따른 투자심리 개선 및 외국인 순매수로 상승

		12.7	12.8	12.9	12.10	12.11
	KOSPI(p)	1632.65	1627.78	1634.17	1652.73	1656.90
	()	26,570	35,428	35,341	46,886	43,768
	가 ()	859	857	860	870	872
	()	2,647	1,644	-877	2,825	1,231
	(p)	487.04	485.94	486.78	489.45	495.21

: .

(12. 14 ~ 12. 18)

12. 14. ()

- : 2009 11 ()
- : , 10 (EU)
, 3/4 (EU)

12. 15. ()

- : 2009 11 가 ()
- : , 11 ()
, 11 가 ()

12. 16. ()

- : 2009 3/4 () ()
2009 11 ()
- : , 11 가 ()
, 11 ()
, 3/4 ()
, 11 가 () (EU)

12. 17. ()

- : , 11 ()

12. 18. ()

- : 2009 10 가 ()
- : , 10 (EU)
, 10 (EU)

(12. 7 ~ 12. 11)

12. 7. ()			
• : 10	0.3%	가,	
12. 8. ()			
• : 4/4 CEO	26.6p	71.5,	
Business Roundtable			
12. 9. ()			
• : 10	7.6%	329	,
12. 10. ()			
• : 11	49	1,203	,
12. 11. ()			
• : 12	6p	73.4, Reuters/	

12. 7. ()			
• : 12	1.5p	-5.5, Sentix	
12. 8. ()			
• : 2009 , 2010 GDP	-4.9%, 1.6%		,
12. 9. ()			
• : 2009 , 2010 가	0.3%, 0.9%		,
12. 10. ()			
• EU27: 2009 3/4	333		, Eurostat
12. 11. ()			
• EU27: 2009 3/4		59	
142			, Eurostat

12. 7. ()	
• : 3/4	24.8% 9 999 ,
12. 8. ()	
• : 10 (,)	4.5% 7,045 ,
12. 9. ()	
• : 10	42.7% 가 1 3,976 ,
12. 10. ()	
• : 10	2.2p 89.7,
12. 11. ()	
• : 11 가	4.9% 102.2, BOJ

12.7()	
• : , 80.5 弗 (ODA) ,	
12.8()	
• : (CCI) 10 68 11 69.1 , UTCC	
12. 9. ()	
• : 2010 15% 가 55 ,	
12. 10. ()	
• : 2009 1~10 (對美) 7.27% 92 9,000	
12. 11. ()	
• : 2010 가 3.3 5.3% , BOT	

			가									
						(,)	()		()			가
							M2	M3				
	(%)	(p)	(%)	(%)	(%)	(%)	(%)	%	%	%		
2004	4.6	43.3	6.1	3.6	3.7	9.5	4.6	6.1	4.7	0.06	0.04	895.9
2005	4.0	46.9	2.1	2.8	3.7	8.1	6.9	7.0	4.7	0.04	0.03	1,379.4
2006	5.2	47.6	0.9	2.2	3.5	5.7	8.3	7.9	5.2	0.02	0.02	1,434.5
2007	5.1	49.4	1.4	2.5	3.2	6.6	11.2	10.2	5.7	0.02	0.01	1,897.1
2008	2.2	43.8	8.6	4.7	3.2	0.6	14.3	11.9	7.0	0.03	0.02	1,124.5
2008.11	-3.4	38.5	7.8	4.5	3.1	-6.2	14.0	11.4	8.56	0.03	0.02	1,076.1
12			5.6	4.1	3.3		13.1	10.4	8.35	0.04	0.03	1,124.5
2009. 1			4.7	3.7	3.6		12.0	9.2	7.34	0.04	0.03	1,162.1
2	-4.2	41.5	4.4	4.1	3.9	-2.5	11.4	8.8	7.07	0.04	0.03	1,063.0
3			3.5	3.9	4.0		11.1	8.4	6.14	0.05	0.02	1,206.3
4			1.5	3.6	3.8		10.6	7.7	5.68	0.03	0.02	1,369.4
5	-2.2	48.9	-1.3	2.7	3.8	-2.0	9.9	7.3	5.16	0.04	0.03	1,395.9
6			-3.1	2.0	3.9		9.6	7.0	5.21	0.02	0.01	1,390.1
7			-3.8	1.6	3.7		9.7	7.7	5.46	0.02	0.01	1,557.3
8	0.9	52.6	-3.0	2.2	3.7	-1.4	10.0	8.0	5.74	0.02	0.01	1,591.9
9			-2.6	2.2	3.4		10.0	7.7	5.58	0.02	0.01	1,673.1
10			-3.1	2.0	3.2		10.5	7.8	5.60	0.02	0.01	1,580.7
11	..	53.2	-0.4	2.4	..	..	..	..	5.43	..	..	1,555.6

: AA- 2000 10 A+ . 가 2005=100

								가				
2005=100 ()		(%)					(%)	(%)				
2004	95.8	100.3	1.1	-4.8	5.3	6.3	-3.9	80.1	10.8	54.7	10.1	13.6
2005	100.0	99.4	4.2	3.0	7.9	-2.8	7.3	79.7	6.3	28.9	7.5	8.6
2006	105.2	99.9	4.0	3.4	7.9	17.4	9.0	80.0	8.7	55.7	7.6	6.8
2007	111.9	100.6	5.1	0.8	8.5	20.6	23.6	80.1	7.1	19.8	6.1	8.8
2008	113.1	99.3	1.0	0.5	2.2	-12.8	-9.0	77.2	3.0	5.1	-3.4	24.8
2008. 10	112.7	99.2	-3.4	-2.0	-0.8	-46.4	-23.7	77.3	-2.3	-17.1	-0.7	36.1
11	111.3	97.3	-4.7	-0.4	3.3	-52.6	-39.3	68.4	-14.5	-34.3	-17.2	29.7
12	110.4	94.6	-4.5	-11.9	-5.5	-42.8	30.7	62.3	-20.0	-47.8	-29.0	36.7
2009. 1	110.7	92.4	-3.3	8.7	10.1	-47.4	-15.0	61.4	-27.0	-39.7	-50.0	12.8
2	111.9	92.0	-6.1	-5.2	-19.2	-26.2	-20.7	66.9	-10.4	-24.3	-19.2	33.8
3	113.0	92.5	-5.2	0.4	-5.2	-23.7	-14.7	69.2	-11.1	-21.4	-26.5	36.1
4	115.0	93.5	-3.9	0.9	-4.2	-24.9	-8.0	71.5	-8.8	-12.6	-24.4	17.3
5	117.4	93.8	1.6	4.6	0.2	-21.3	-18.5	72.9	-9.6	-13.4	-22.5	15.8
6	120.5	95.4	7.5	2.7	-4.8	2.1	17.9	76.6	-1.4	1.8	-11.7	21.6
7	122.2	96.2	1.8	3.3	-5.3	7.3	2.9	78.7	0.8	13.2	20.8	16.9
8	123.4	96.7	1.9	7.1	-2.2	-15.7	-29.5	77.7	1.0	20.9	-2.6	12.1
9	124.4	96.9	6.6	8.8	-2.0	31.9	58.4	80.3	11.4	23.4	34.9	30.2
10	125.7	96.9	9.8	12.0	5.6	3.0	27.2	77.3	0.3	36.3	-14.3	-5.9

: 2006 7 DB ' ' .

[illegible]

									/	/		
	(In Million dollars)										()	
2004	28,174	37,569	-8,046	1,083	7,599	4,588	6,599	199,066	1,043.8	1,012.07	1,723	1,167
2005	14,981	32,683	-13,658	-1,563	4,757	2,010	-3,518	210,391	1,013.0	859.90	1,879	1,292
2006	5,385	27,905	-18,961	534	17,972	-4,540	-23,230	238,956	929.6	781.83	2,601	1,208
2007	5,876	28,168	-19,768	1,003	7,128	-13,836	-26,058	262,224	938.2	833.33	3,832	374
2008	-6,406	5,994	-16,734	5,107	-50,933	-10,595	-15,368	201,223	1,257.5	1,393.89	3,811	-326
2008. 11	1,907	845	-130	720	-12,141	-214	-3,140	200,506	1,482.7	1,553.79	3,779	-301
12	861	1,496	-1,517	576	-4,829	-195	-1,012	201,223	1,257.5	1,393.89		
2009. 1	-1,636	-1,737	-709	564	5,139	-55	5,679	201,741	1,368.5	1,520.98		
2	3,564	3,107	-529	485	-2,977	-546	161	201,535	1,516.4	1,541.14	3,652	-194
3	6,649	6,979	-646	-216	-2,711	-594	-2,308	206,340	1,377.1	1,414.80		
4	4,247	6,132	-1,109	-856	2,161	80	7,133	212,478	1,348.0	1,382.92		
5	3,496	4,882	-1,467	358	7,023	-260	4,264	226,766	1,272.9	1,314.10	3,786	-643
6	5,431	6,612	-1,445	678	-291	219	5,344	231,735	1,284.7	1,336.28		
7	4,359	6,126	-1,894	482	2,385	-1,139	7,940	237,510	1,240.5	1,299.16		
8	1,912	3,332	-1,791	587	5,461	-111	4,064	245,459	1,244.9	1,332.80	3,975	299
9	4,034	5,278	-1,630	548	7,205	-235	7,911	254,247	1,188.7	1,318.80		
10	4,945	5,722	-1,127	541	1,543	-282	6,13	264,187	1,200.6	1,312.63		
11	..	..	..	..	..	..	..	270,892	1,167.4	1,348.27	..	..

《 》

[미국]

	()		가 ¹⁾					() ²⁾	가() ³⁾
	%	%	%	%				(%)	'20=100
2004	3.6	2.5	2.7	5.5	8,075	14,771	-6,250	2.25	10,783.0
2005	2.9	3.3	3.4	5.1	8,946	16,818	-7,290	4.25	10,717.5
2006	2.8	2.2	3.2	4.6	10,231	18,614	-7,881	5.25	12,463.2
2007	2.0	1.7	2.9	4.6	11,485	19,679	-7,312	4.25	13,264.8
2008	1.1	-1.7	3.8	5.8	12,914	21,122	-6,733	0.25	8,776.4

: 1) , 2) , 3)

[일본]

		¹⁾	가 ²⁾					() ³⁾	가() ⁴⁾
	%	%	%	%				(%)	
2004	2.7	5.6	0.0	4.7	6,117	4,922	1,019	0	11,489
2005	1.9	1.1	-0.3	4.4	6,566	5,695	1,195	0	16,111
2006	2.4	4.6	0.3	4.1	7,525	6,734	8,71	0.25	17,226
2007	2.1	2.9	0.0	3.9	8,393	7,314	7,90	0.50	15,308
2008	-0.6	-3.2	1.4	4.0	8,105	7,889	1,080	0.10	8,860

: 1) , 2) , 3) overnight call, 4) Nikkei 225

[유로지역]

			가 ¹⁾					() ²⁾	가() ³⁾
	%	%	%	%				%	
2004	2.1	2.3	2.1	9.0	11,197	10,553	580	2.00	2,951.2
2005	1.7	4.1	2.2	9.0	12,091	12,041	138	2.25	3,578.9
2006	2.9	5.1	2.2	8.3	13,521	13,715	0	3.50	4,119.9
2007	2.6	2.8	2.1	7.5	15,059	14,900	306	4.00	4,399.7
2008	0.8	1.7	3.3	7.6	15,617	15,929	-686	2.5	2,447.6

: 1) , 2) (), 3) Euro Stoxx 50

[독일]

	()		가 ¹⁾					() ²⁾	가() ³⁾
	%	%	%	%				%	
2004	1.2	4.2	1.7	10.6	7,261	5,714	1,029	1.98	4,256.1
2005	0.8	3.0	1.6	11.7	7,835	6,259	1,147	2.32	5,408.3
2006	3.0	5.3	1.6	10.8	8,941	7,322	1,509	3.48	6,596.9
2007	2.5	5.8	2.3	9.0	9,707	7,717	1,913	3.66	8,067.3
2008	1.3	0.6	2.6	7.8	9,902	8,135	1,649	0.86	4,810.2

: 1) , 2) 3) , 3) DAX (1987.12.30=1,000)

[영국]

			가 ¹⁾					() ²⁾	가() ³⁾
	%	%	%	%				%	
2004	2.8	0.9	1.3	4.8	1,909	2,518	- 252	4.75	4,814.3
2005	2.1	- 1.5	2.0	4.8	2,116	2,801	- 327	4.50	5,618.8
2006	2.8	0.6	2.3	5.4	2,436	3,199	- 450	5.00	6,220.8
2007	3.0	0.5	2.3	5.4	2,208	3,106	- 403	5.50	6,456.9
2008	0.7	- 2.8	3.6	5.6	2,510	3,439	- 245	2.00	4,392.7

: 1) , 2) RP , 3) FTSE 100 (1984.1.3=1,000)

[프랑스]

			가 ¹⁾					() ²⁾	가() ³⁾
	%	%	%	%				%	
2004	2.5	2.1	2.1	9.3	3,385	3,441	95	2.04	3,821.2
2005	1.9	0.2	1.7	9.3	3,554	3,790	- 111	2.36	4,715.2
2006	2.4	1.0	1.7	9.2	3,884	4,177	- 99	3.43	5,541.8
2007	2.1	1.5	1.5	8.4	4,031	4,431	- 198	3.76	5,614.1
2008	0.7	- 2.3	2.8	7.8	4,120	4,654	- 391	1.66	3,218.0

: 1) , 2) , 3) CAC 40 Index(1987. 12. 31=1,000)

[중국]

			가 ¹⁾					() ²⁾	가() ³⁾
	%	%	%	%				(%)	
2004	10.1	16.7	3.9	4.2	5,934	5,614	320	5.58	1,266.50
2005	10.4	16.4	1.8	4.2	7,620	6,601	1,019	5.58	1,161.06
2006	11.1	16.6	1.5	4.1	9,691	7,916	1,775	6.12	2,675.47
2007	13.0	18.5	4.8	4.0	12,180	9,558	2,627	7.47	5,261.56
2008	9.0	12.9	5.9	4.2	14,285	11,331	2,955	5.31	1820.81

: 1) , 2) 1 , 3) 가

[대만]

			가 ¹⁾					() ²⁾	가() ³⁾
	%	%	%	%				(%)	
2004	6.2	9.3	1.6	4.4	1,824	1,688	136	1.75	6,139.69
2005	4.2	3.8	2.3	4.1	1,984	1,826	158	2.25	6,548.34
2006	4.8	4.7	0.6	3.9	2,240	2,027	213	2.75	7,823.70
2007	5.7	7.8	1.8	3.9	2,467	2,193	274	3.38	8,506.28
2008	0.1	-2.0	3.5	4.1	2,557	2,408	148	2.00	4591.22

: 1) , 2) , 3) 가