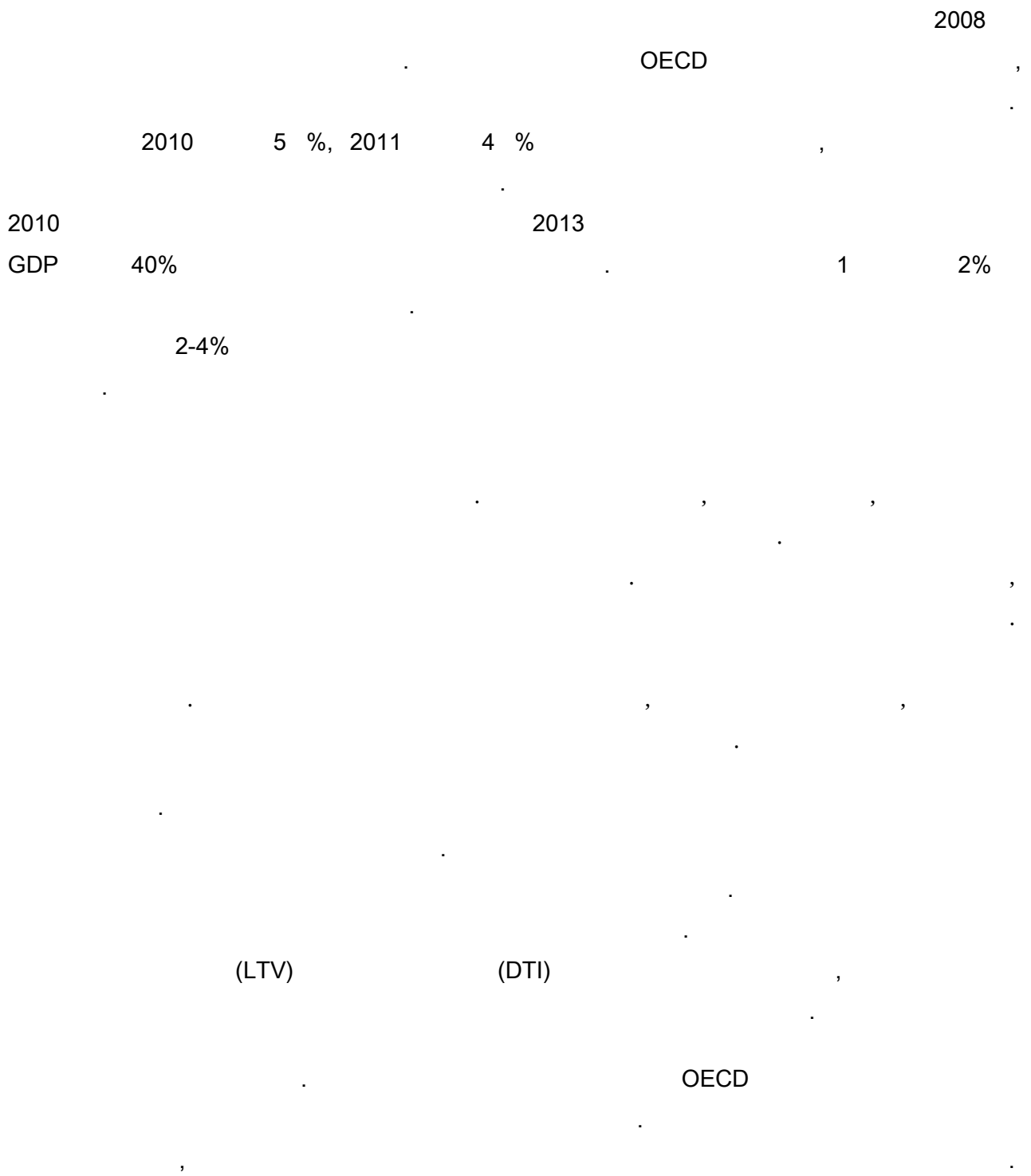


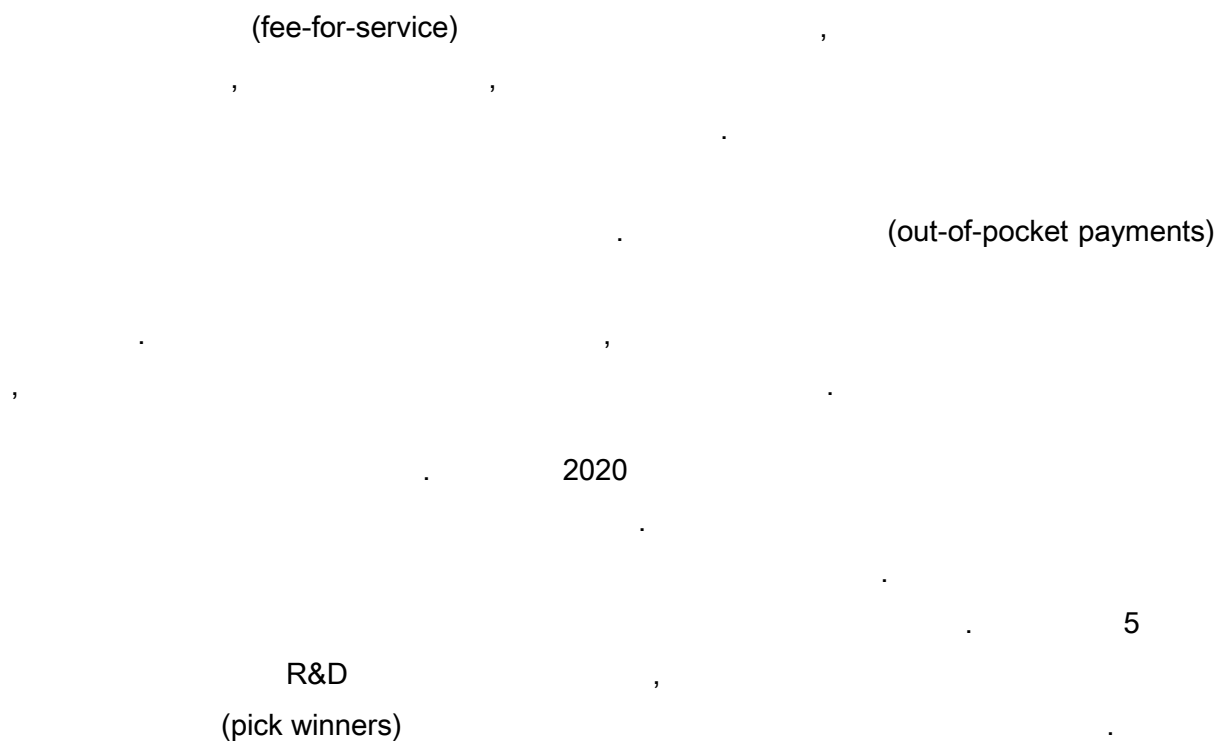


**2010    OECD**









1. OECD  
2008

2008 8 6 25%

2009 9 GDP 5%

2010 G20

|                                      | 2007 | 2008 | 2009 | 2010 | 2011 |
|--------------------------------------|------|------|------|------|------|
| Private consumption                  | 5.1  | 1.3  | 0.2  | 3.8  | 4.0  |
| Government consumption               | 5.4  | 4.3  | 5.0  | 3.4  | 2.3  |
| Growth fixed capital formation       | 4.2  | -1.9 | -0.2 | 6.7  | 5.0  |
| Final domestic demand                | 4.9  | 0.8  | 0.8  | 4.6  | 4.0  |
| Stockbuilding <sup>1</sup>           | -0.2 | 0.6  | -4.6 | 2.2  | 0.0  |
| Total domestic demand                | 4.7  | 1.4  | -3.8 | 7.1  | 4.1  |
| Exports, goods and services          | 12.6 | 6.6  | -0.8 | 11.1 | 12.6 |
| Imports, goods and services          | 11.7 | 4.4  | -8.2 | 14.2 | 11.9 |
| Net exports <sup>1</sup>             | 0.5  | 1.0  | 4.0  | -1.0 | 0.7  |
| GDP at market prices                 | 5.1  | 2.3  | 0.2  | 5.8  | 4.7  |
| <i>Memorandum items</i>              |      |      |      |      |      |
| Consumer price index                 | 2.5  | 4.7  | 2.8  | 3.0  | 3.2  |
| Core consumer price index            | 2.3  | 4.3  | 3.6  | 2.2  | 3.2  |
| Unemployment rate                    | 3.2  | 3.2  | 3.6  | 3.6  | 3.3  |
| Current account balance <sup>2</sup> | 0.6  | -0.5 | 5.2  | 1.7  | 1.6  |

1. GDP

2. GDP

: OECD , No. 87, OECD,

2.

OECD

, GDP 6.1%

2009 30  
2009 2 2% 2008 %

2011

3. 2010 5 %, 2011 4 %  
1  
1/3  
2009-10

GDP 2%

4. 2010  
2009 4%  
2009 GDP 4% 2013 0.5%  
2004-08  
7% 4%

5. 2013 GDP 35%  
2010 OECD 95% 40%

2004 GDP 10% 2008 17%

2008

18

6.

2%

(monetary conditions)

2009

, 1998

2008

2-4%

5.5% ( )

2009

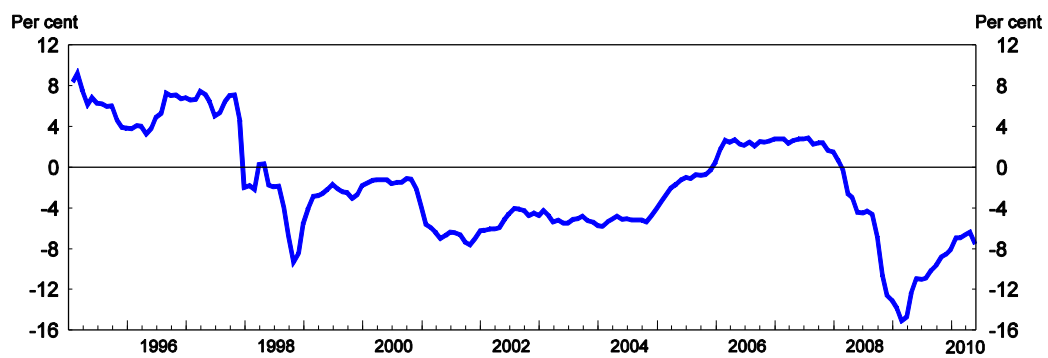
2%

2011

3 %

3%

1995



1.

. OECD

(91

CD

1

0.3

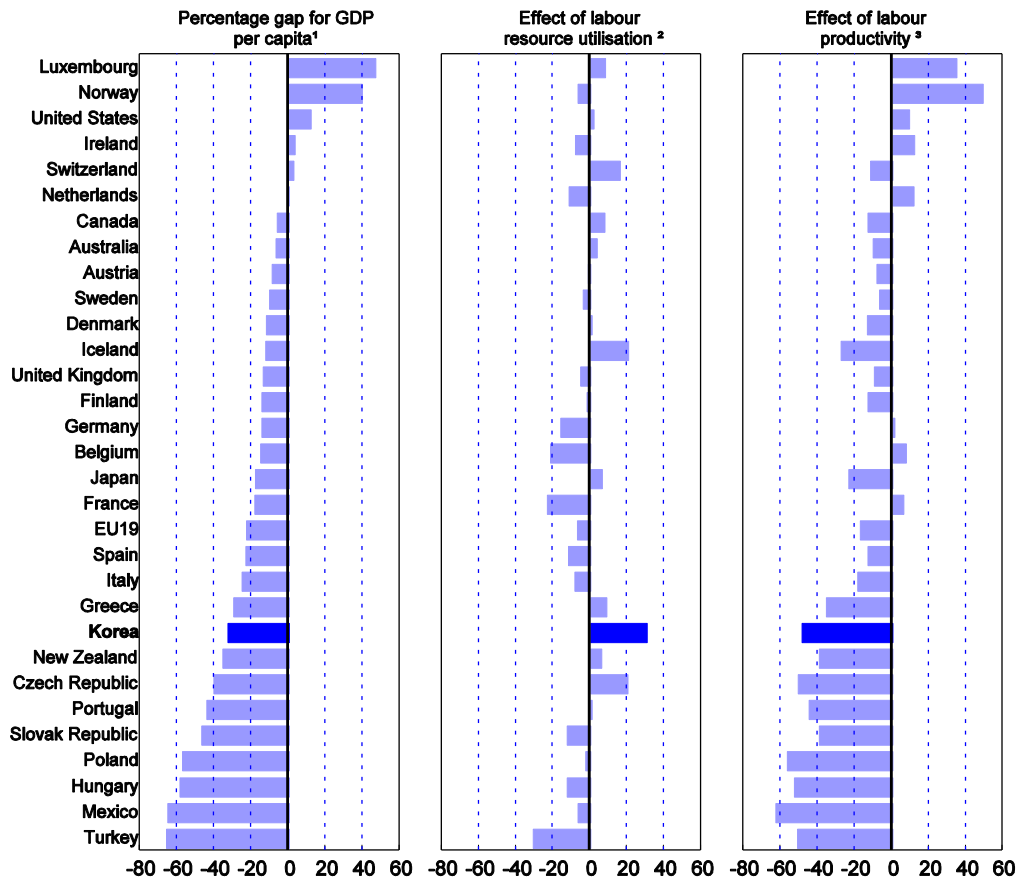
: OECD

Database.

7. , 2008  
 1  
 OECD 2/3 ,  
 40  
 OECD OECD  
 ,

55

8. 1/3  
 OECD  
 28%



1. 2008 1 GDP OECD 15 , 1 GDP

2. 1

3. GDP

: OECD, 2010, OECD,

9. OECD

58%

OECD

2009

FTA  
,

( )

R&D

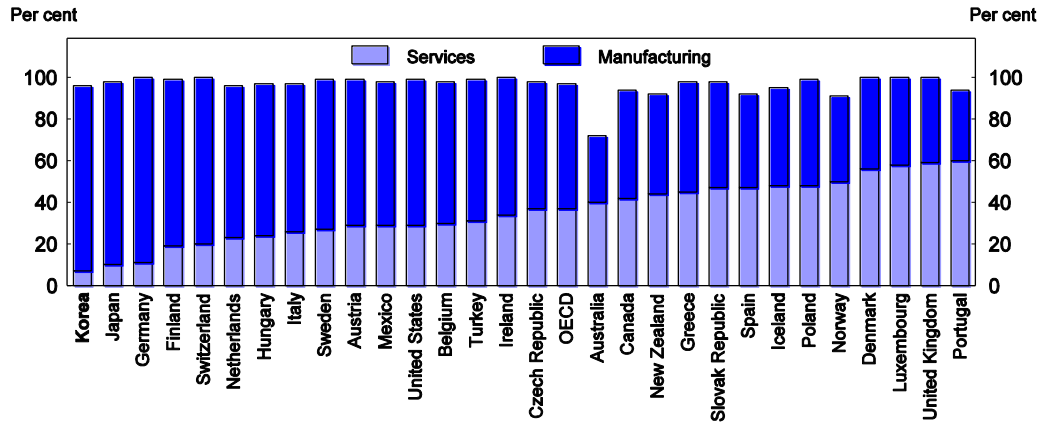
10.

•  
•  
•  
6  
• GDP  
OECD  
R&D  
R&D  
7%  
OECD

## R&D

2007

R&D



: OECD DSTI Database

11.

90%

2009

: 1)

, 2)

(

), 3)

, 4)

12.

|   |     |      |                         |      |   |
|---|-----|------|-------------------------|------|---|
|   | .   | 8    | GDP                     | 0.4% |   |
| , | GDP | 0.3% | (non-performing assets) |      | . |
| I |     |      |                         |      |   |

13. (non-performing loans)

. , OECD

, ó (too big to fail)ô

14. . 2008

6

, 2008

15. 2008 40% (economies of agglomeration)

(DTI) LTV DTI 2008 (LTV) 2009

LTV DTI

16. 2008

GDP OECD 1995

1/2

- (fee-for-service payment system) OECD
- (diagnostic-related group)
- , 1

- 4 OECD 2  
(generic drugs)  
(non-prescription drugs)

- 2008

- (gatekeeper) 1  
(general practitioners)

2007 1

|      | 2   | ( )  | 2   | 3    | 2    | 4    | 1     |
|------|-----|------|-----|------|------|------|-------|
|      | 7.1 | 10.6 | 1.7 | 9.0  | 4.2  | 11.8 | 7 251 |
| OECD | 3.9 | 6.6  | 3.1 | 9.9  | 9.6  | 6.7  | 2 543 |
|      | 8.2 | 19.0 | 5.4 | 21.7 | 31.9 | 13.6 | 7 251 |
|      | 1.0 | 3.5  | 1.5 | 5.5  | 2.0  | 2.5  | 467   |

- 1.
  2. 1 000
  3. 100 000
  4. 1
- : OECD Health Database (2009).

17. 20%,  
30-60% (co-payment rates)

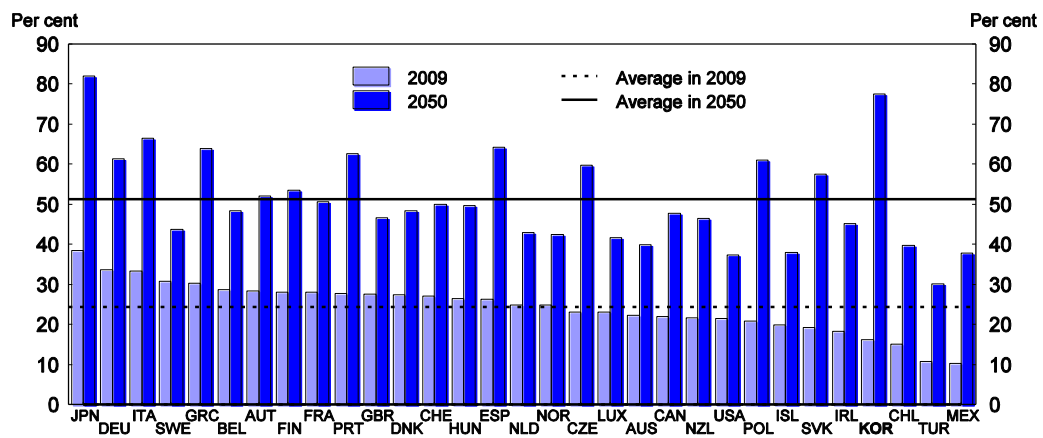
(tax wedge)

6 1 20-64 2050 1.3

1/3

# OECD

20-64 65



: OECD Society at a Glance Database.

18. 2007

payments)

(out-of-pocket payments)

4.6%

OECD

(co-

4

2004

2009

19.

10% )

1,000 1.7 OECD

20.

50 / , 2008  
: 1) ; 2) ; 3)  
2009 2020 30%  
2005 4% 1990  
2005 2 OECD  
OECD (energy intensity)

(market instruments)

21.

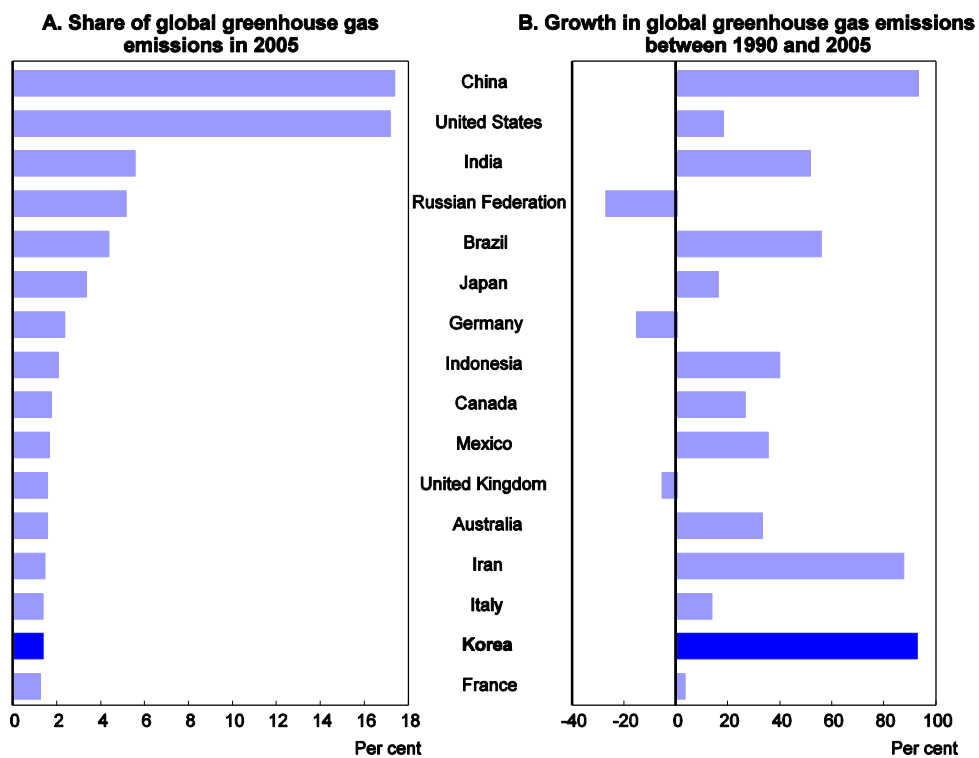
2020

(market-based instruments)

(ETS)

(ETS based on cap-and-trade)

1



1. A. 2005

. B. 1990-2005

: OECD Environmental Database.

22. 107 GDP 2% 2009  
 2013 5 . 4

23 (2009 GDP 2.2%) .

1990

(picking winners)

R&D

23. 5 27 13 (GDP 1.2%) R&D  
 . R&D  
 R&D

1

2008

OECD

2011

OECD

2

:

. 2010

2008

. 2010

3

:

2008

2009

. 1997



|                                             |                                       |
|---------------------------------------------|---------------------------------------|
| OECD                                        | OECD                                  |
| (Economic and Development Review Committee) | .                                     |
| 2010 5 19                                   | .                                     |
|                                             | , 2010 6 1                            |
| .                                           | .                                     |
| Vincent Koen                                | Randall S. Jones, , Masahiko Tsutsumi |
| Daniel                                      | .                                     |
| 2008 12                                     | .                                     |

### ***Further information***

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