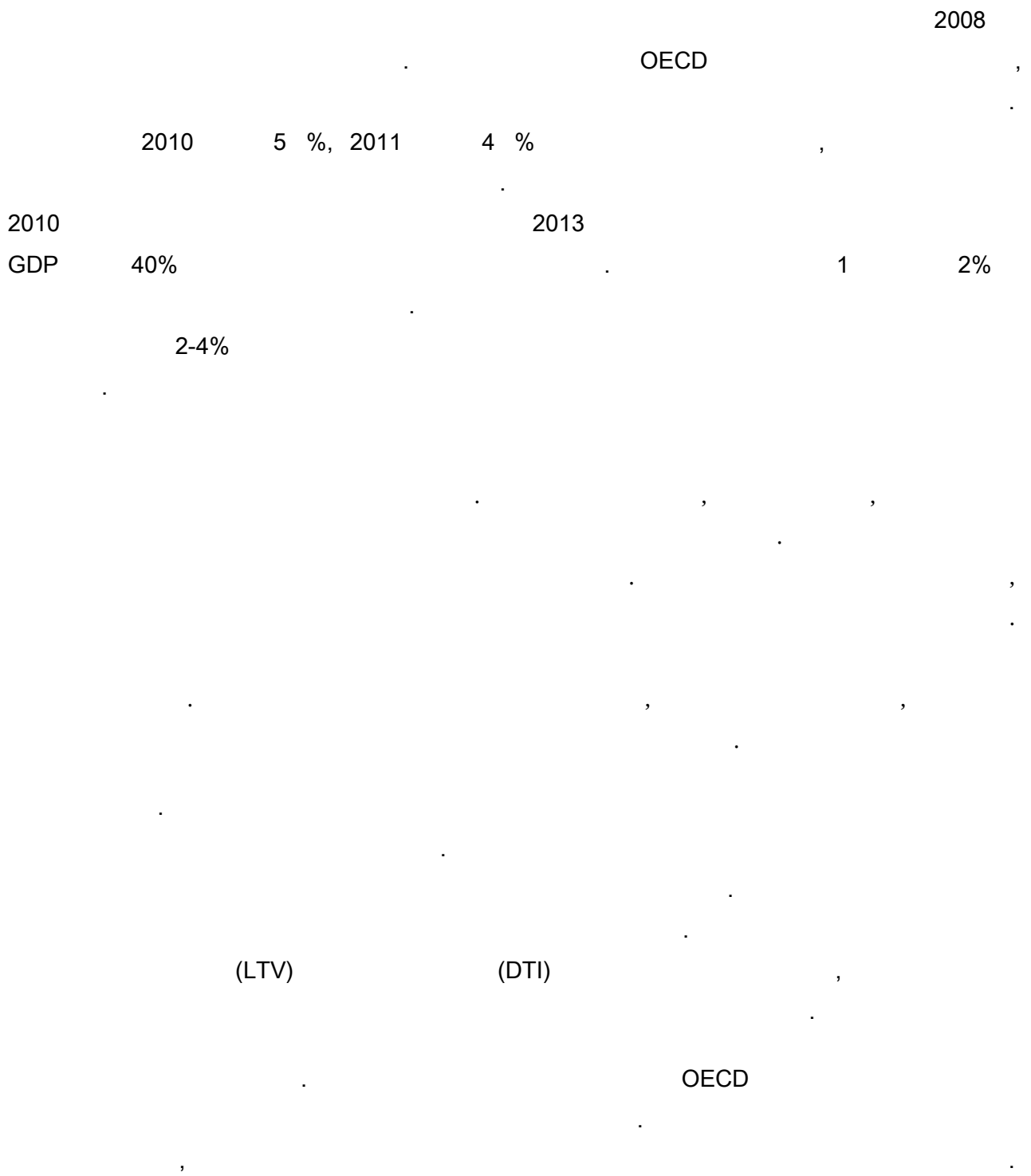
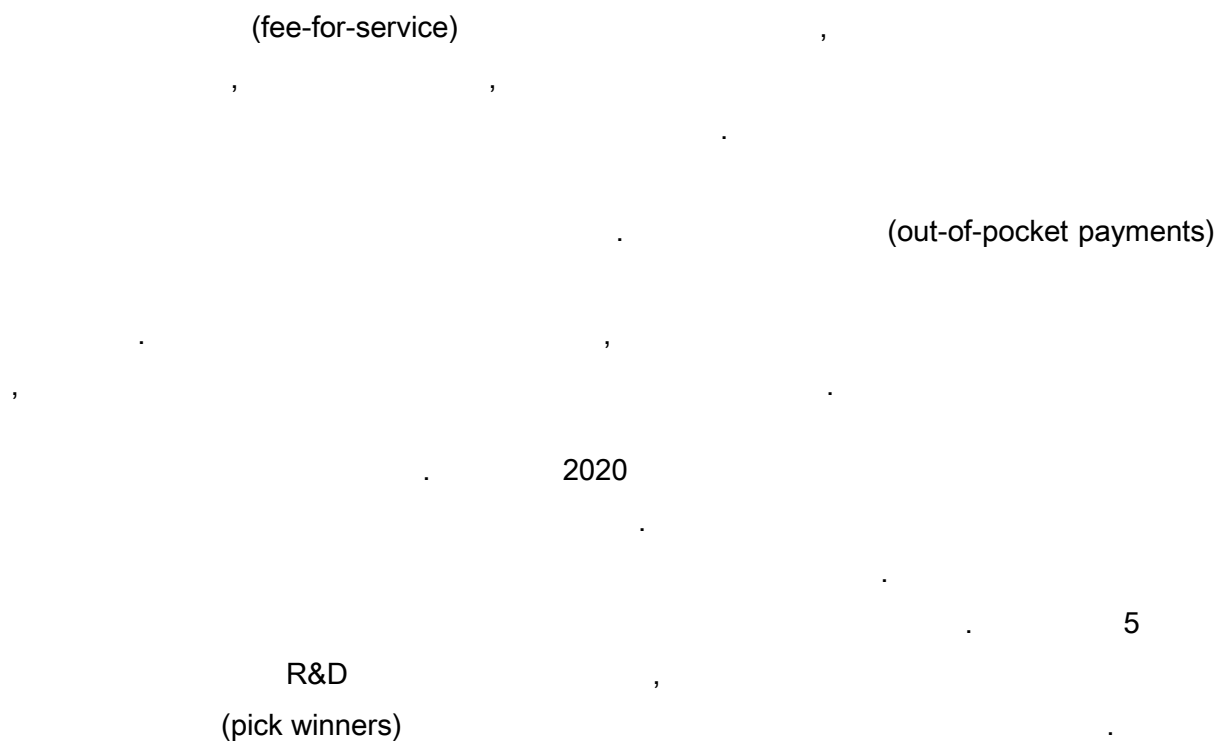




2010 OECD







1. OECD
2008

2008 8 6 25%

2009 9 GDP 5%

2010 G20

	2007	2008	2009	2010	2011
Private consumption	5.1	1.3	0.2	3.8	4.0
Government consumption	5.4	4.3	5.0	3.4	2.3
Growth fixed capital formation	4.2	-1.9	-0.2	6.7	5.0
Final domestic demand	4.9	0.8	0.8	4.6	4.0
Stockbuilding ¹	-0.2	0.6	-4.6	2.2	0.0
Total domestic demand	4.7	1.4	-3.8	7.1	4.1
Exports, goods and services	12.6	6.6	-0.8	11.1	12.6
Imports, goods and services	11.7	4.4	-8.2	14.2	11.9
Net exports ¹	0.5	1.0	4.0	-1.0	0.7
GDP at market prices	5.1	2.3	0.2	5.8	4.7
<i>Memorandum items</i>					
Consumer price index	2.5	4.7	2.8	3.0	3.2
Core consumer price index	2.3	4.3	3.6	2.2	3.2
Unemployment rate	3.2	3.2	3.6	3.6	3.3
Current account balance ²	0.6	-0.5	5.2	1.7	1.6

1. GDP
2. GDP
: OECD , No. 87, OECD,

2. OECD , GDP 6.1%

2009 30
2009 2 2% 2008 %

2011

3. 2010 5 %, 2011 4 %
1
1/3
2009-10

GDP 2%

4. 2010
2009 4%
2009 GDP 4% 2013 0.5%
2004-08
7% 4%

5. 2013 GDP 35%
2010 OECD 95% 40%

2004 GDP 10% 2008 17%

2008

18

6.

2% ,

(monetary conditions)

2009

, 1998

2008

2-4%

5.5% ()

2009

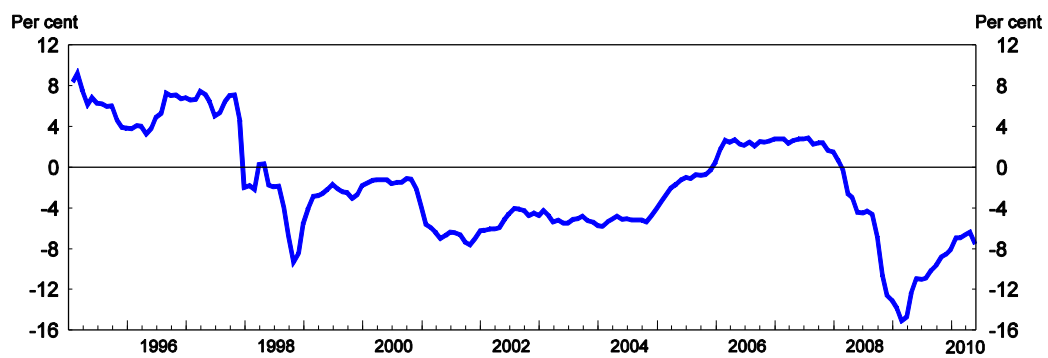
2%

2011

3 %

3%

1995



1.

. OECD

(91

CD

1

0.3

: OECD

Database.

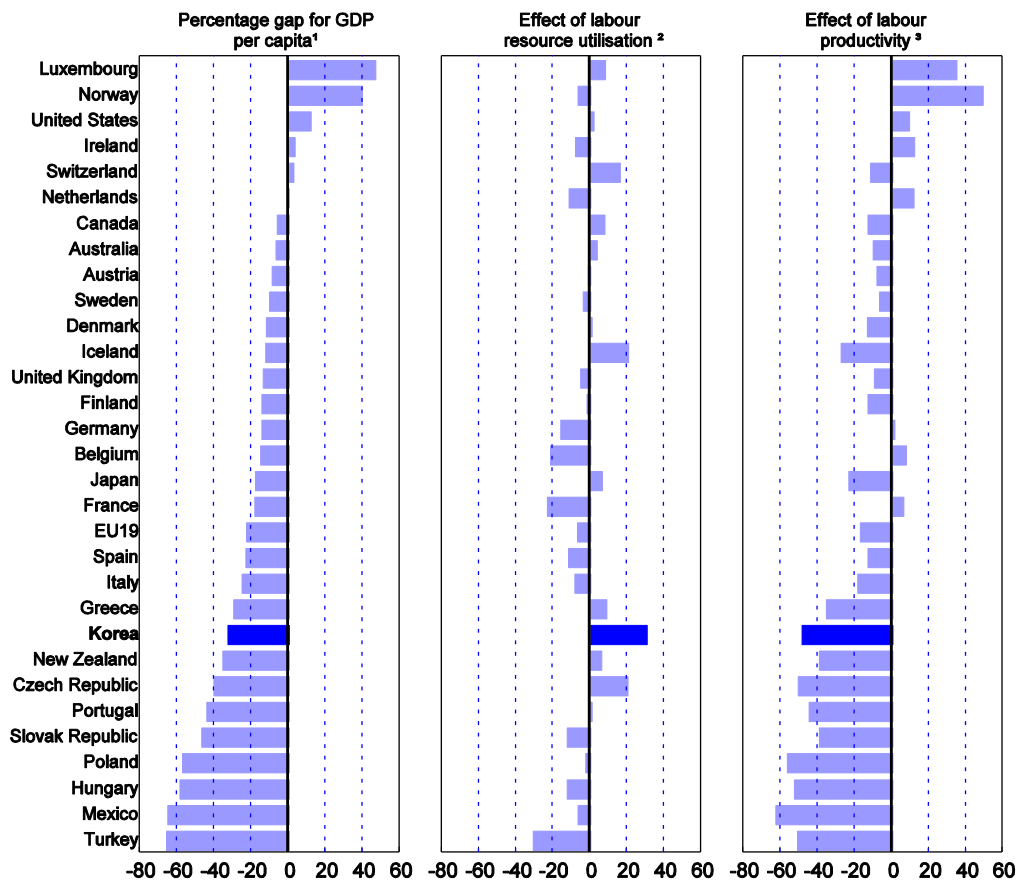
7.

OECD 2/3 1 2008
OECD 40
OECD OECD

55

8.

1/3
OECD
28%



1. 2008 1 GDP OECD 15 , 1 GDP .

2. 1 .

3. GDP : OECD, 2010, OECD, .

9. OECD .

58% OECD 2009 .

, FTA

$$(\quad)$$

R&D

10.

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●

OECD

‘ , ,

6

•

GDP

OECD

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•

, R&D

R&D

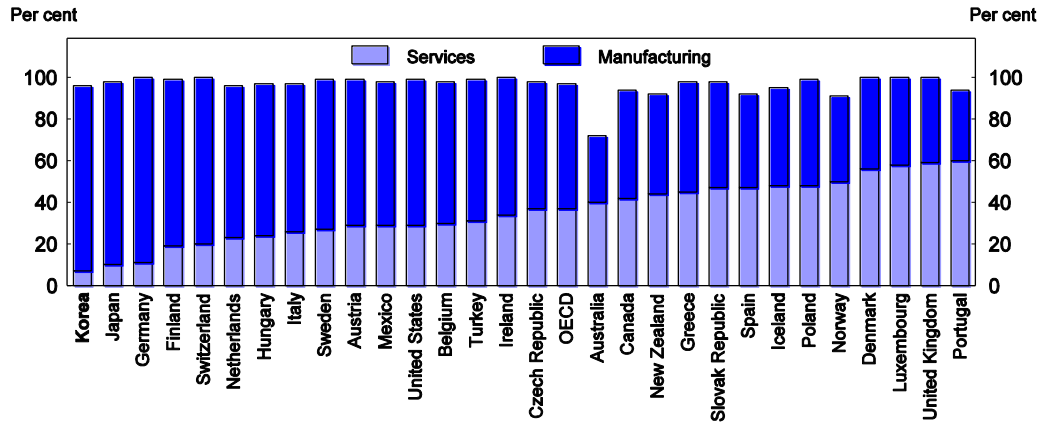
7%

OECD

R&D

2007

R&D



: OECD DSTI Database

11.

90%

2009

: 1)

, 2)

(

), 3)

, 4)

12.

. 8 GDP 0.4%
 , GDP 0.3% (non-performing assets) .
 I

13. (non-performing
 loans)

. , OECD
 . ,
 . ,
 ,
 . ,
 .
 , “ (too big to fail)”
 .

14. . 2008
 6

,
 .
 .
 .
 .
 ,
 , 2008
 .

15. 2008 40% (economies of agglomeration)

(DTI) LTV DTI 2008 (LTV) 2009

LTV DTI

16. 2008

GDP OECD 1995

1/2

• (fee-for-service payment system) OECD

(diagnostic-related group)

, 1

- 4 OECD 2
(generic drugs)
(non-prescription drugs)

- 2008

- (gatekeeper) 1
(general practitioners)

2007 1

	2	()	2	3	2	4	1
	7.1	10.6	1.7	9.0	4.2	11.8	7 251
OECD	3.9	6.6	3.1	9.9	9.6	6.7	2 543
	8.2	19.0	5.4	21.7	31.9	13.6	7 251
	1.0	3.5	1.5	5.5	2.0	2.5	467

- 1.
 2. 1 000
 3. 100 000
 4. 1
- : OECD Health Database (2009).

17. , 20%,
30-60% (co-payment rates)

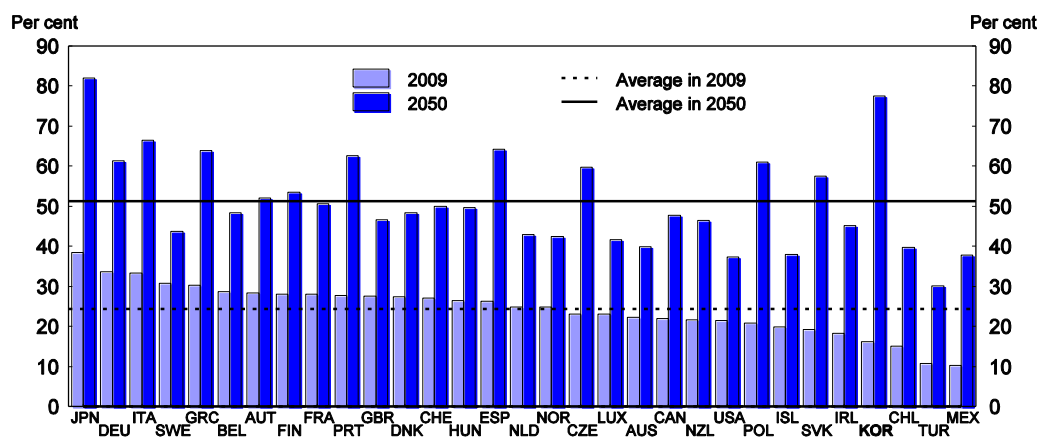
(tax wedge)

6 1 20-64 2050 1.3

1/3

OECD

20-64 65



: OECD Society at a Glance Database.

18. 2007

payments)

(out-of-pocket payments)

4.6%

OECD

(co-

4

2004

2009

19.

10%)

1,000 1.7 OECD

20.

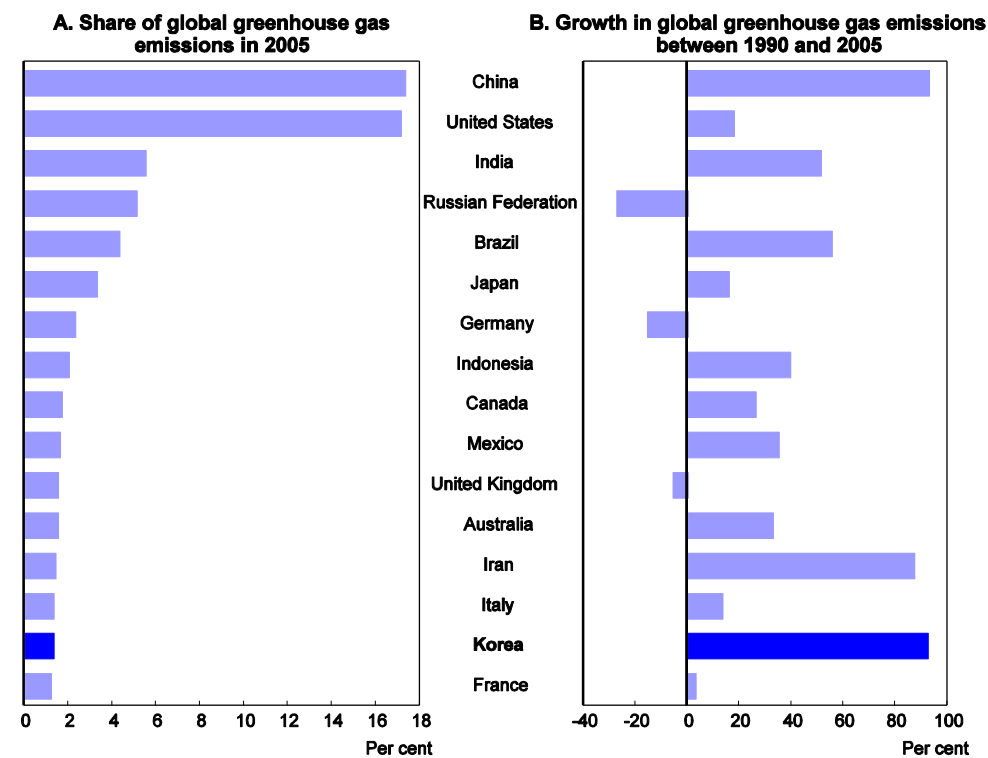
50 / , 2008
: 1) ; 2) ; 3)
2009 2020 30%
2005 4% 1990
2005 2 OECD
OECD (energy intensity)

(market instruments)

21. 2020
(market-based instruments)

(ETS)
(ETS based on cap-and-trade)

1



1. A. 2005 . B. 1990-2005
: OECD Environmental Database.

22. 107 GDP 2% 2009
 2013 5 4

23 (2009 GDP 2.2%)

1990

(picking winners)

R&D

23. 5 27 13 (GDP 1.2%) R&D
 R&D
 R&D

1

2008

OECD

2011

OECD

2

:

. 2010

2008

. 2010

3

:

2008

2009

. 1997



OECD	OECD
(Economic and Development Review Committee)	.
2010 5 19	.
	, 2010 6 1
.	.
Vincent Koen	Randall S. Jones, , Masahiko Tsutsumi
Daniel	.
2008 12	.

Further information

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