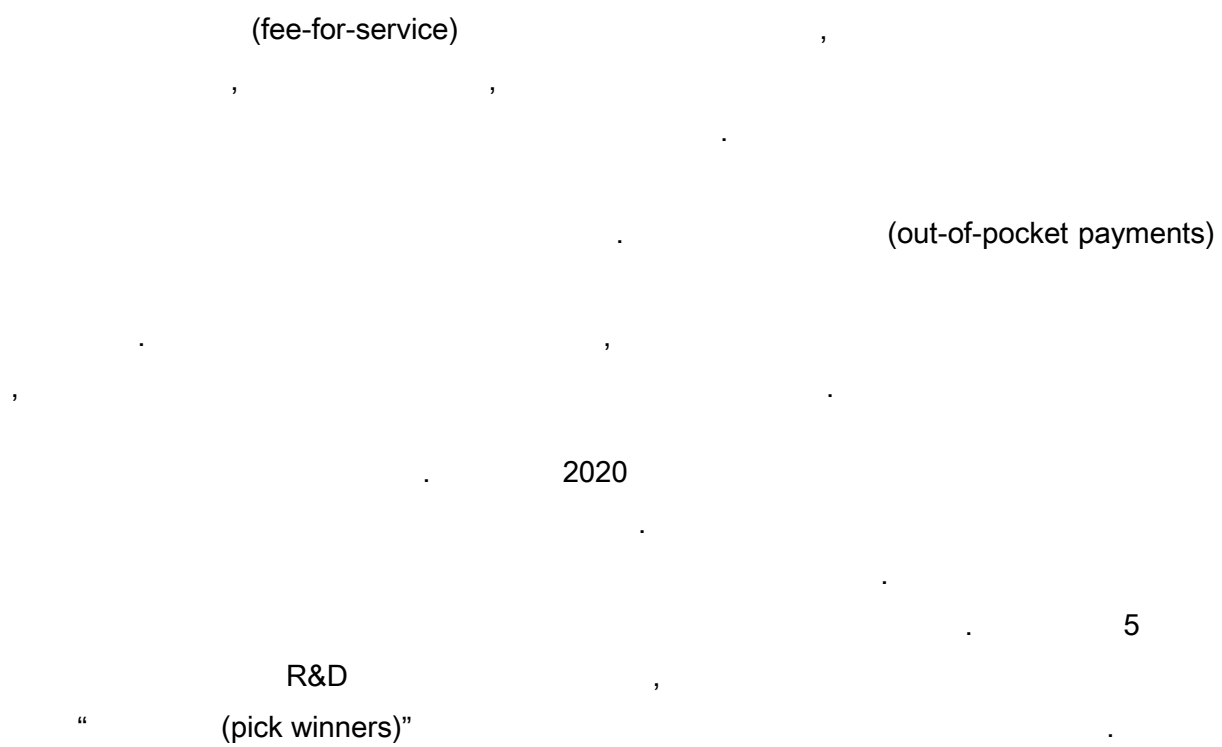




2010 OECD







...

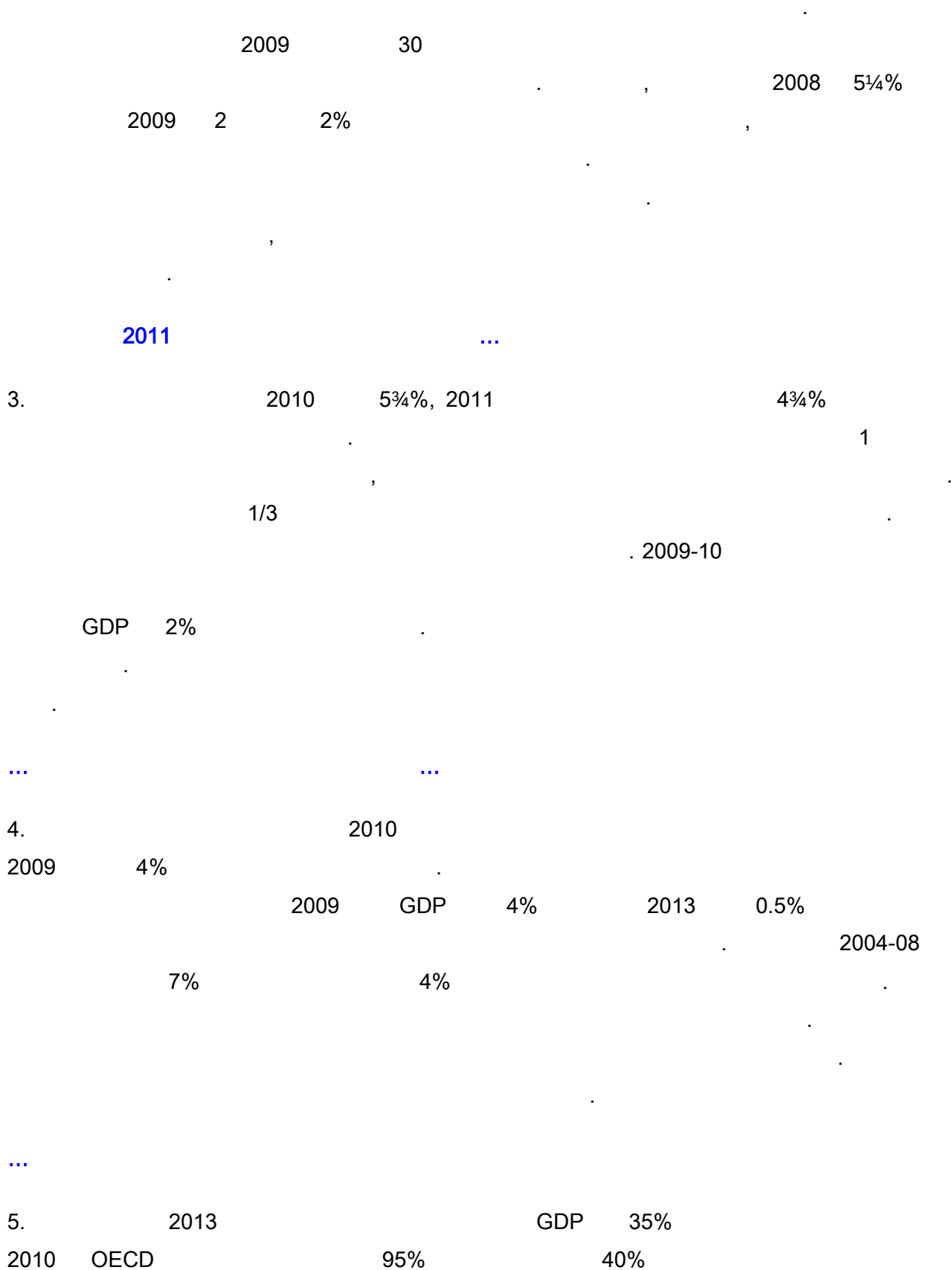
1. OECD
2008
2008 8 6 25%
2009 9 GDP 5%
2010 G20

	2007	2008	2009	2010	2011
Private consumption	5.1	1.3	0.2	3.8	4.0
Government consumption	5.4	4.3	5.0	3.4	2.3
Growth fixed capital formation	4.2	-1.9	-0.2	6.7	5.0
Final domestic demand	4.9	0.8	0.8	4.6	4.0
Stockbuilding ¹	-0.2	0.6	-4.6	2.2	0.0
Total domestic demand	4.7	1.4	-3.8	7.1	4.1
Exports, goods and services	12.6	6.6	-0.8	11.1	12.6
Imports, goods and services	11.7	4.4	-8.2	14.2	11.9
Net exports ¹	0.5	1.0	4.0	-1.0	0.7
GDP at market prices	5.1	2.3	0.2	5.8	4.7
<i>Memorandum items</i>					
Consumer price index	2.5	4.7	2.8	3.0	3.2
Core consumer price index	2.3	4.3	3.6	2.2	3.2
Unemployment rate	3.2	3.2	3.6	3.6	3.3
Current account balance ²	0.6	-0.5	5.2	1.7	1.6

1. GDP
2. GDP
: OECD , No. 87, OECD,

...

2. OECD , GDP 6.1%



2004 GDP 10% 2008 17%

2008

18

...

6.

2%

(monetary conditions)

2009

, 1998

2008

2-4%

5.5% ()

2009

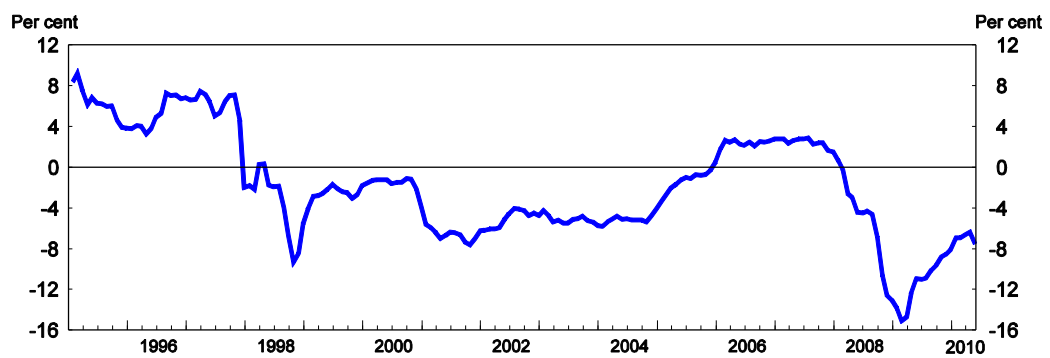
2%

2011

3½%

3%

1995



1.

. OECD

(91

CD

1

0.3

: OECD

Database.

...

7.

OECD 2008

OECD 2/3

OECD

OECD

55

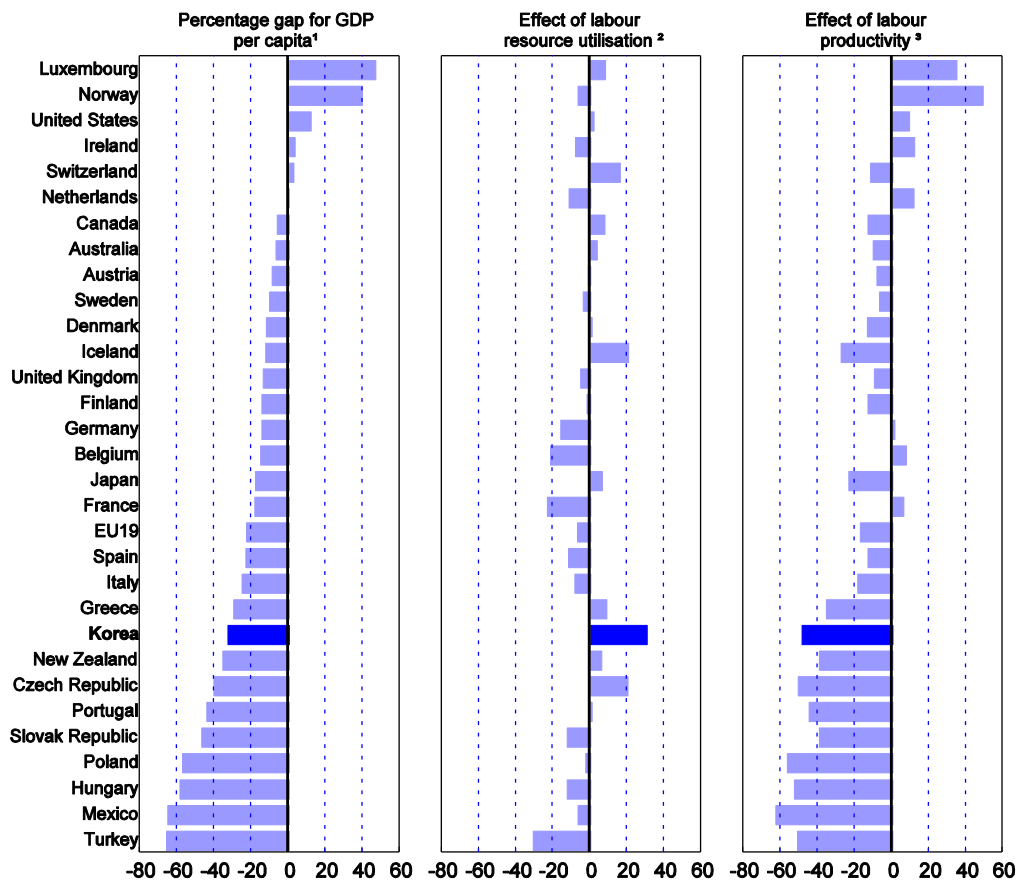
...

8.

1/3

OECD

28%



1. 2008

1 GDP

OECD

15

1 GDP

2.

1

3.

GDP

: OECD,

2010, OECD,

9.

OECD

58%

OECD

2009

， FTA

“ ”

()

... R&D ...

10.

•

•

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6

•

GDP

OECD

， R&D

R&D

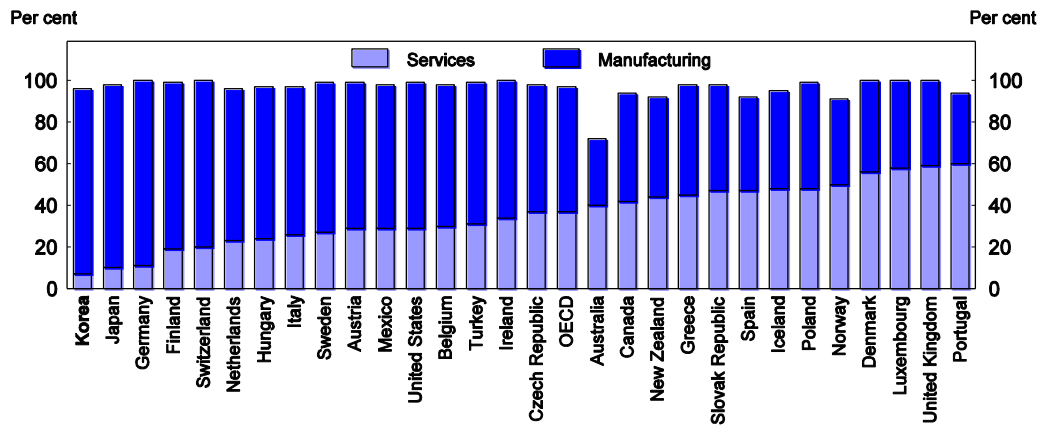
7%

OECD

R&D

2007

R&D



: OECD DSTI Database

...

11.

90%

2009

: 1)

, 2)

(, 3)

, 4)

12.

...

. 8 GDP 0.4%
 , GDP 0.3% (non-performing assets)
 |

...

...

13. (non-performing
 loans)

. , OECD

. ,

. ,

,

. ,

, “ (too big to fail)”

.

...

...

14. . 2008

6

,

.

.

.

.

. ,

.

,

, 2008

.

.

15. ... 2008 40% (economies of agglomeration)

(DTI) LTV DTI 2008 (LTV) 2009 LTV DTI

16. ... 2008

GDP OECD 1995

1/2

- (fee-for-service payment system) OECD (diagnostic-related group)

, 1

- 4 OECD 2
(generic drugs)
(non-prescription drugs)

- 2008

- (gatekeeper) 1
(general practitioners)

2007 1

	2	()	2	3	2	4	1
	7.1	10.6	1.7	9.0	4.2	11.8	7 251
OECD	3.9	6.6	3.1	9.9	9.6	6.7	2 543
	8.2	19.0	5.4	21.7	31.9	13.6	7 251
	1.0	3.5	1.5	5.5	2.0	2.5	467

- 1.
 2. 1 000
 3. 100 000
 4. 1
- : OECD Health Database (2009).

...

17. 20%,
30-60% (co-payment rates)

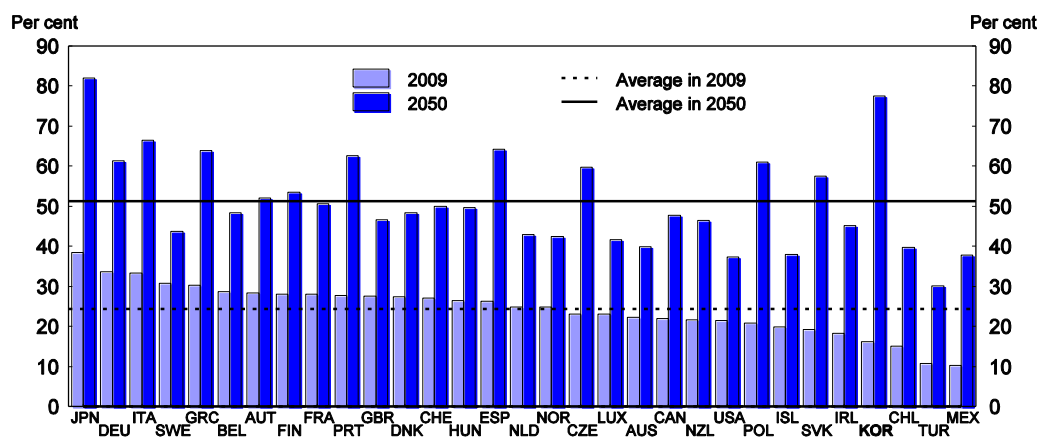
(tax wedge)

6 1 20-64 2050 1.3

1/3

OECD

20-64 65



: OECD Society at a Glance Database.

18. 2007

payments)

(out-of-pocket payments)

4.6%

OECD

(co-

4

2004

2009

...

19.

10%)

1,000 1.7 OECD

...

20.

50

: 1)

. 2009

2005

OECD

“ / ”

; 2)

2020

4%

OECD

(energy intensity)

. 2008

, 2009

; 3)

30%

1990

...

(market instruments)

...

21.

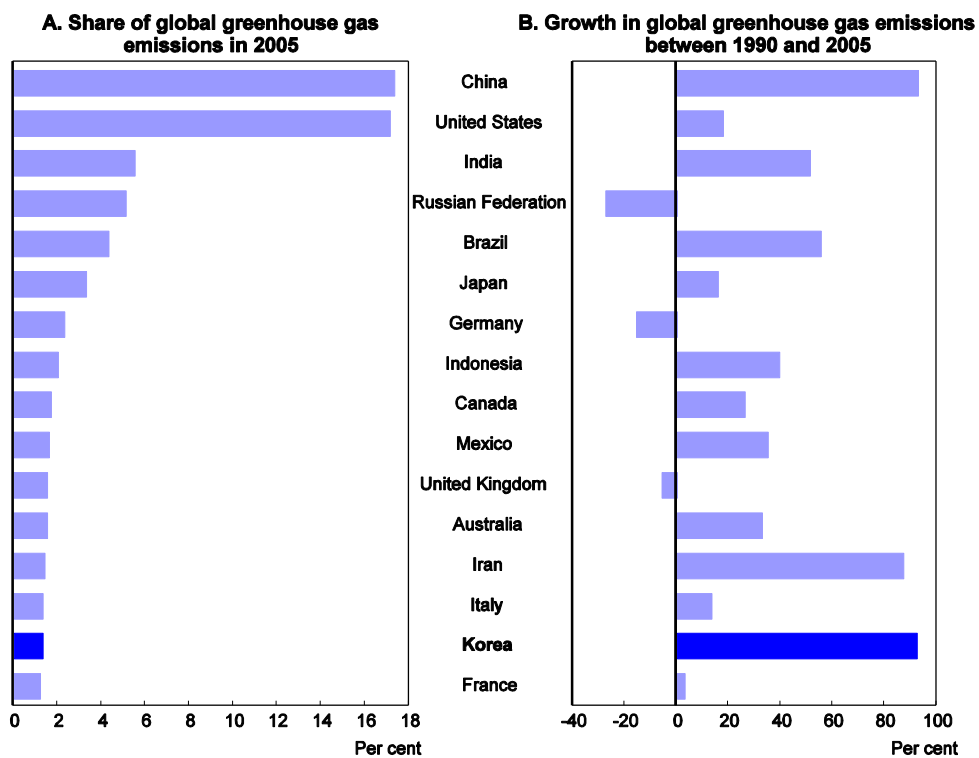
2020

(market-based instruments)

(ETS)

(ETS based on cap-and-trade)

1



1. A. 2005

. B. 1990-2005

: OECD Environmental Database.

...

...

22.	107		GDP	2%	2009
2013	5		.		"4

"

23 (2009 GDP 2.2%) .

“ ”

“ ”

1990

(picking winners)

... R&D

23.	5	27	13	(GDP	1.2%)	R&D
	.					R&D

R&D

R&D

1

2008

OECD

2011

OECD

2

:

. 2010

2008

. 2010

3

:

2008

2009

. 1997



OECD	OECD
(Economic and Development Review Committee)	.
2010 5 19	.
	, 2010 6 1
.	.
Vincent Koen	Randall S. Jones, , Masahiko Tsutsumi
. Lúcia Daniel	.
2008 12	.

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