



2010 OECD



2008

OECD

2010 5 %, 2011 4 %

2010 GDP 40%

2013

고

2-4%

1 2%

OECD

도 (LTV) (DTI) 도

OECD

(fee-for-service)

, 고 ,

도(out-of-pocket payments)

2020

고

고

5

R&D
(pick winners)

1. OECD
 2008
 고
 2008 8 6 25%
 2008
 12 2009 9 GDP 5%
 2010 G20

고

	2007	2008	2009	2010	2011
Private consumption	5.1	1.3	0.2	3.8	4.0
Government consumption	5.4	4.3	5.0	3.4	2.3
Growth fixed capital formation	4.2	-1.9	-0.2	6.7	5.0
Final domestic demand	4.9	0.8	0.8	4.6	4.0
Stockbuilding ¹	-0.2	0.6	-4.6	2.2	0.0
Total domestic demand	4.7	1.4	-3.8	7.1	4.1
Exports, goods and services	12.6	6.6	-0.8	11.1	12.6
Imports, goods and services	11.7	4.4	-8.2	14.2	11.9
Net exports ¹	0.5	1.0	4.0	-1.0	0.7
GDP at market prices	5.1	2.3	0.2	5.8	4.7
<i>Memorandum items</i>					
Consumer price index	2.5	4.7	2.8	3.0	3.2
Core consumer price index	2.3	4.3	3.6	2.2	3.2
Unemployment rate	3.2	3.2	3.6	3.6	3.3
Current account balance ²	0.6	-0.5	5.2	1.7	1.6

1. GDP

2. GDP

: OECD , No. 87, OECD,

2. OECD
 OECD
 GDP 6.1%

고
2009 30
2008 %
2009 2 2%
꺼
꺼

2011

3. 2010 5 %, 2011 4 %
1
.
,
1/3
. 2009-10

GDP 2%

4. 2009년 4% 2010년 7% 2009년 GDP 4% 2013년 0.5% 2004-08년 4%

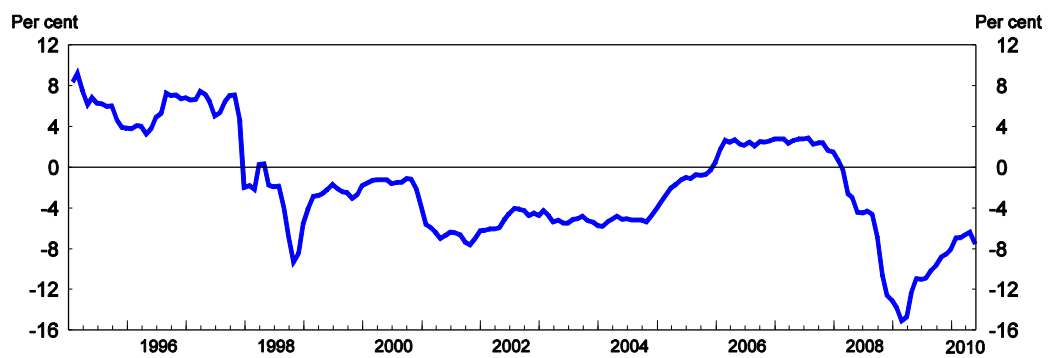
5.	2013	GDP	35%
2010	OECD	95%	40%

고
 도
 2004 GDP 10% 2008 17% 도
 교 2008 18

6.

께 2% ,
 (monetary conditions) 2009
 , 1998 께
 2008 2-4% 5.5% ()
 2009 2%
 2011 3 %
 3%

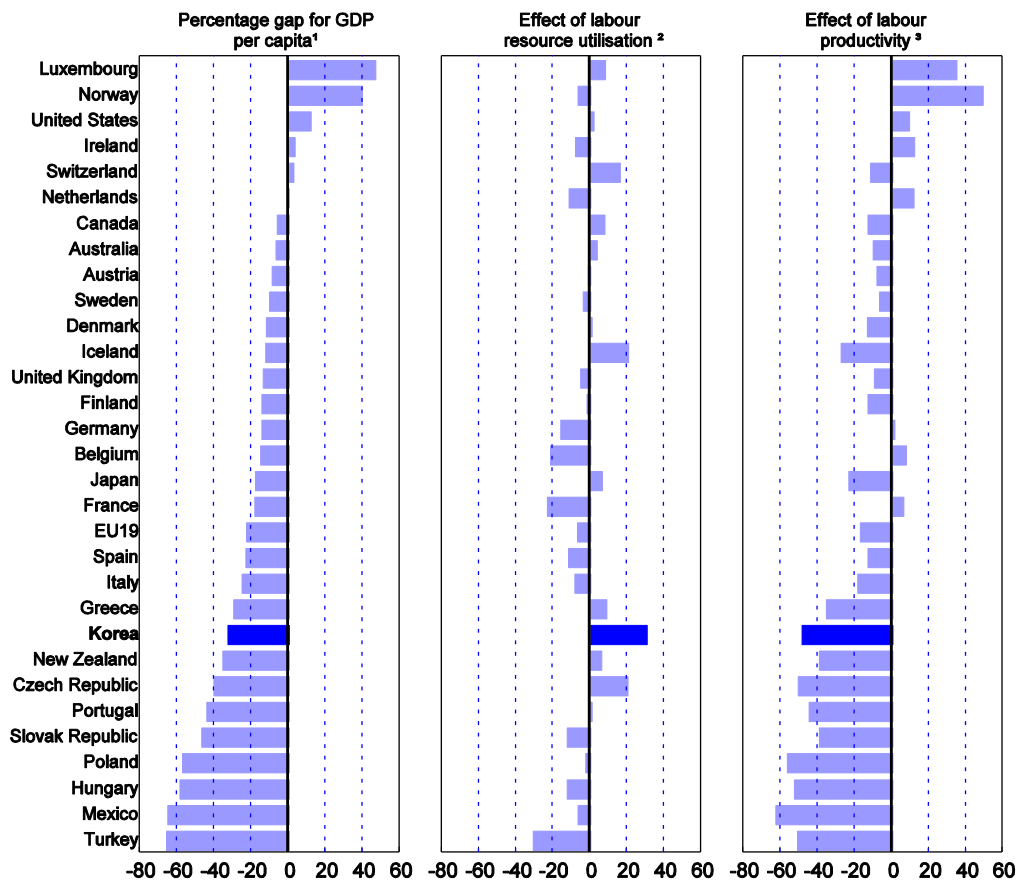
1995



1. OECD (91
 CD) 1 0.3
 : OECD Database.

7. , 2008
 1
 OECD 2/3 , 40
 OECD OECD
 도
 고
 께
 께
 55
 노 , 께
 께

8. 1/3
 OECD
 28% , 께
 도 고
 ,
 ,
 께,
 ,



1. 2008 1 GDP OECD 15 , 1 GDP .

2. 1 .

3. GDP : OECD, 2010, OECD, .

9. OECD .

58% OECD 2009 .

께 , FTA
 도
 ()

R&D

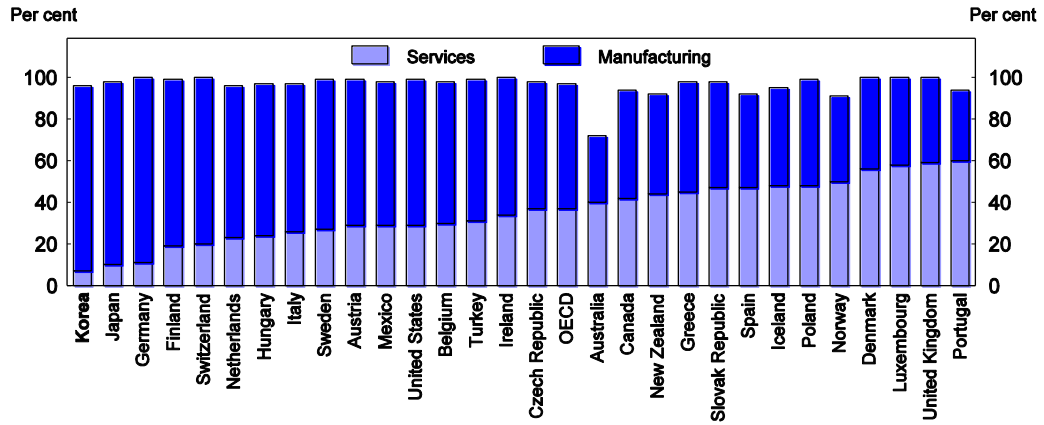
10.

- 께
- OECD
고
- 6
- GDP OECD
- R&D
R&D 7% OECD

R&D

2007

R&D



: OECD DSTI Database

11.

90%

고

2009

: 1)

께

, 2)

(

), 3)

, 4)

께

12.

께

고 , GDP 0.3% 8 개 GDP 0.4% (non-performing assets) 개 .

13. (non-performing loans) 고 .
 , OECD 고 , 개
 개 , 개
 , 개
 , 개
 , “ (too big to fail)”
 .

14. . 2008
 6 개
 , 고
 개
 , 고
 , 개
 , 개
 , 2008
 개

도

15. 2008 2008 40% (economies of agglomeration)

도 (LTV) 2009

(DTI) LTV DTI 2008 LTV DTI

16. 2008

GDP OECD 1995

1/2

• (fee-for-service payment system) OECD

(diagnostic-related group)

, 1

- 4 OECD 2
고 ,
(generic drugs)
고 (non-prescription drugs)
- 2008
도
- 노 도
께
- (gatekeeper) 1
(general practitioners)

2007 1

	2	()	2	3	2	4	1
	7.1	10.6	1.7	9.0	4.2	11.8	7 251
OECD	3.9	6.6	3.1	9.9	9.6	6.7	2 543
	8.2	19.0	5.4	21.7	31.9	13.6	7 251
	1.0	3.5	1.5	5.5	2.0	2.5	467

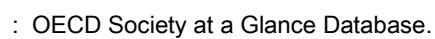
- 1.
 2. 1 000
 3. 100 000
 4. 1
- : OECD Health Database (2009).

17. , 20%,
30-60% 도 (co-payment rates)

고

1/3

65



2009

도께

19.

고

께

(

10%)

1,000 1.7 OECD

20.

. 2008

50

/

, 2009

: 1)

; 2)

; 3)

. 2009

2020

30%

고

, 2005

4% 고

1990

2005

2

OECD

OECD

(energy intensity)

,

께

고

(market instruments)

21.

2020

(market-based instruments)

고

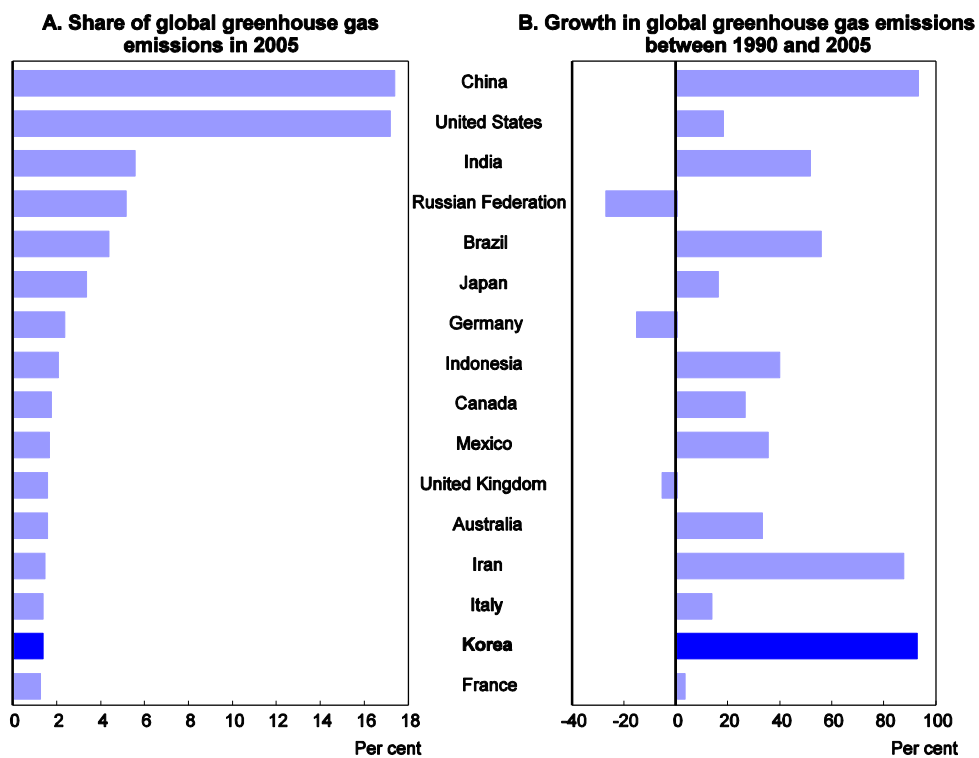
고

(ETS)

(ETS based on cap-and-trade)

개

1



1. A. 2005

. B. 1990-2005

: OECD Environmental Database.

1 께

2008

OECD

2011

OECD

2

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. 2010

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2008

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2009

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도
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4

OECD
도께

OECD

께

도

5

:

1990

2005

OECD

2020

30% 고

2005

4% 고

고

고

2013

GDP 2%

5

OECD	도	OECD	표
(Economic and Development Review Committee)			
2010 5 19		표	
	, 2010 6 1		
Vincent Koen 표	Randall S. Jones,		, Masahiko Tsutsumi
Daniel			
2008 12			

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